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2 April 1958

MEMORANDUM FOR: Chief, Materials Division
FROM: Chief, Fuels and Power Branch
SUBJECT: Monthly Report for March 1958

I. Accomplishments

A. Reports completed and forwarded:

- ✓ Project 00.2066 - Contribution for revision of Economic Intelligence Statistical Handbook.
- ✓ Project 10.2029 - Contribution to An Index of Soviet Industrial Production (Petroleum)
- sent* Project 20.1522 (NIS 14 Poland) - Sec. 62 forwarded for reproduction prior to submission to OBI.
- sent* Project 25.874 - Petroleum Supply-Demand Balance and Regional Production and Refining in the USSR 1953-56. Completed extensive revision of this manuscript which was originally submitted in October 1957.
- sent* Project 28.2040 - Availability and Occurrence of Helium in the USSR. Draft completed for review.
- ✓ Project 28.2062 - Military Consumption of Petroleum Products Sino-Soviet Bloc, 1956-57. Completed and published as an EIC Petroleum Subcommittee Report.
- sent* Project 30.1535D - Capital Investment in Communist China: The Electric Power Industry.
- sent* Project 30.1535D-A - Sources of Equipment for the Electric Power Industry of Communist China.

B. Support projects:

- ✓ 1. Contributed to the OCI weekly, an item on the 1958 plan for the petroleum industry of Communist China.
- ✓ 2. Contributed to the OCI weekly an item entitled "Soviet Electric Power Goals for 1960 Lowered".
- ✓ 3. Prepared, in coordination with OSI, a CSM on possible reduction in Soviet nuclear power program.
- ✓ 4. Submitted specific requirements for period 1 May to 31 August 1958 covering fuels and power in the Soviet Bloc.

C. Support activities:

- ✓ 1. Prepared a memorandum in support of DD/P on the importance, use and status of solidified gasoline for industrial and military use.
- ✓ 2. Supported Army Map Service analysts on preparation of electric power subsection of NIS 13A East Germany.
- ✓ 3. Supported State Department on details of proposed US-USSR Electric Power Delegation Exchange.
- ✓ 4. Provided technical guidance to the IAC Ad Hoc Committee on Exchanges, on the proposed US-USSR Oil Shale Delegation Exchange.

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5. Submitted a report to the Secretary, IAC Ad Hoc Committee on Exchanges covering the recommendations of the CIA Petroleum Industry Advisory Panel on the proposed US-USSR Petroleum Delegation Exchange.
6. Participated in a review of the production program of another government agency.

II. Program

The entire professional staff of the Fuels and Power Branch met with the Chief, Economic Research Area on 18 March 1958 for review of the proposed FY 1959 program. The following Branch projects were discussed and approved:

- a. Survey of Energy Availability in the EuSata.
- b. Sino-Soviet Bloc Trade in Petroleum.
- c. Petroleum Storage Facilities in Communist China.
- d. Regional Production of Coal in Communist China.

III. Administration

A. Personnel

25X1A9a Resignation of [REDACTED] submitted 21 March 1958, effective 4 April 1958.

B. Branch structure - no change.

C. Training 25X1A9a

1. [REDACTED], completed OTR course in Economic Geography.
2. [REDACTED] completed ORR course in Photo Interpretation.
3. [REDACTED] completed OTR course in Economic Geography.
4. [REDACTED] and [REDACTED] are enrolled in OTR course in Basic Supervision.
5. [REDACTED] is enrolled for off-duty external training at American University in "Theory of Economic Aggregates".

D. Briefings and Trips

25X1A5a1 1. Several members of the Fuels and Power Branch attended a lecture by [REDACTED] on nuclear power. Some members also attended a film showing the mining and processing of peat in the USSR. 25X1A9a

2. [REDACTED] attended the 1958 Nuclear Congress in Chicago, 17-19 March 1958. 25X1A9a

3. [REDACTED] and [REDACTED] visited the [REDACTED] 25X1A9a 25X1A5a1 20 March 1958, to discuss the contribution on the costing of the feed materials and calcium plants in the Soviet nuclear program. 25X1A9a

4. [REDACTED] attended a meeting in New York 25 March 1958 of the CIA Petroleum Industry Advisory Panel. Principal subject discussed was the proposed US-USSR Petroleum Delegation Exchange.

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5. [REDACTED] met with officials of the Standard Oil Company of New Jersey in New York 26 March 1958 [REDACTED]

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IV. Comments

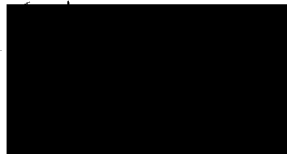
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1. A suitable replacement is needed for [REDACTED] who resigned during the month. Possible sources of recruitment are under consideration. [REDACTED] will fill in temporarily on EuSats Electric Power.

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2. Submission of Sec. 62, NIS 20, Albania will be approximately 2 weeks later than scheduled due to unavoidable delays.

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